

Gifts of Retirement Plan Assets

Want to get the most value from your nest egg, protect your heirs from heavy taxes and make your mark at our organization? Consider leaving a portion of your retirement plan assets to Idaho Botanical Garden.

How It Works

If you die with retirement plan assets in your estate, those assets are subject to income taxes. In contrast, as a nonprofit organization, we are tax-exempt and eligible to receive the full amount and bypass any federal taxes. Income taxes can be eliminated or reduced through a carefully planned charitable gift. Consider these gift options:

- Designate Idaho Botanical Gardens, Inc. as the primary beneficiary for a percentage (1 to 100 percent) of your retirement plan assets.
- Designate a specific amount to be paid to us before the remainder is divided among family beneficiaries.
- Make us the contingent beneficiary to receive the balance only if your loved one, as primary beneficiary, doesn't survive you.

How You Benefit

Leaving retirement plan assets to Idaho Botanical Garden shields your heirs from taxes on the retirement assets and frees you to give them other assets that are not as heavily taxed.

How your planned gift supports the Garden

Your gift can help the Garden in many ways. Planned gifts ensure the continued growth of the Idaho Botanical Garden and its mission to provide a full garden experience for all ages through plant collections, education programs, and community events. You may choose to dedicate your gift to a specific Garden feature, project or program. Naming opportunities are also available where you may wish to tribute your gift in your name or the name of a loved one. The Idaho Botanical Garden honors those who have made planned gifts through membership in the Garden Legacy Society which supports the Garden's growth and vitality from one generation to the next by contributing to our future. Please contact us to discuss how you would like your planned gift to support the Garden for years to come.

We Can Help

Contact Jennifer Dunmire at 208-387-2760 or jennifer@idahobotanicalgarden.org with any questions about naming Idaho Botanical Garden in your will or living trust. We're happy to help, without obligation.